

Fill in this information to identify your case:

Debtor 1	Alan Gomperts		
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA		
Case number	2:24-bk-12074-VZ		
(if known)			

☐ Check if this is an amended filing

Official Form 106Sum

Summary of Your Assets and Liabilities and Certain Statistical Information

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1.	Schedule A/B: Property (Official Form 106A/B)	
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ 8,700,000.00
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ 23,094,942.39
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ 31,794,942.39

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)	
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ 5,202,537.96
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)	
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$ 0.00
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$ 19,739,004.00
Your total liabilities		\$ 24,941,541.96

Part 3: Summarize Your Income and Expenses

4.	Schedule I: Your Income (Official Form 106I) Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ 48,387.84
5.	Schedule J: Your Expenses (Official Form 106J) Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$ 39,584.00

Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes
7. **What kind of debt do you have?**
- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

8. **From the *Statement of Your Current Monthly Income*:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

\$ **73,684.78**

9. **Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:**

From Part 4 on *Schedule E/F*, copy the following:

9a. Domestic support obligations (Copy line 6a.)

Total claim

0

\$

9b. Taxes and certain other debts you owe the government. (Copy line 6b.)

0

\$

9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)

0

\$

9d. Student loans. (Copy line 6f.)

0

\$

9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)

0

\$

9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)

+\$ 0

9g. **Total.** Add lines 9a through 9f.

\$ 0

Fill in this information to identify your case and this filing:

Debtor 1 **Alan Gomperts**
First Name Middle Name Last Name

Debtor 2
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number 2:24-bk-12074-VZ

☐ Check if this is an amended filing

Official Form 106A/B
Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
- ☒ Yes. Where is the property?

1.1

264 S. Oakhurst Drive

Street address, if available, or other description

Beverly Hills **CA** **90212-3504**
City State ZIP Code

Los Angeles
County

What is the property? Check all that apply

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☐ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other _____

Who has an interest in the property? Check one

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
\$2,900,000.00	\$2,900,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Equitable interest

☒ Check if this is community property (see instructions)

Other information you wish to add about this item, such as local property identification number:

Held by Gomperts & Halevy Family Trust

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

If you own or have more than one, list here:

1.2

3538 Greenfield Avenue

Street address, if available, or other description

Los Angeles CA 90034-6101

City State ZIP Code

Los Angeles

County

What is the property? Check all that apply

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative

☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Held by Gomperts & Halevy Family Trust

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$1,300,000.00

Current value of the portion you own?

\$1,300,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Equitable interest

☒ **Check if this is community property**
(see instructions)

If you own or have more than one, list here:

1.3

2247 S. Canfield Avenue

Street address, if available, or other description

Los Angeles CA 90034-1114

City State ZIP Code

Los Angeles

County

What is the property? Check all that apply

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative

☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Held by Gomperts & Halevy Family Trust

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$2,000,000.00

Current value of the portion you own?

\$2,000,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Equitable interest

☒ **Check if this is community property**
(see instructions)

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

If you own or have more than one, list here:

1.4

2220 Bagley Avenue

Street address, if available, or other description

Los Angeles CA 90034-1109

City State ZIP Code

Los Angeles

County

What is the property? Check all that apply

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other

Who has an interest in the property? Check one

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Held by Gomperts & Halevy Family Trust

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$2,500,000.00

Current value of the portion you own?

\$2,500,000.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Equitable interest

☒ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

\$8,700,000.00

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

☐ No

☒ Yes

3.1 Make: **Honda**
Model: **Accord**
Year: **2015**
Approximate mileage: **60000**
Other information:

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$7,000.00

Current value of the portion you own?

\$7,000.00

3.2 Make: **Honda**
Model: **Odyssey**
Year: **2016**
Approximate mileage: **50000**
Other information:

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$9,000.00

Current value of the portion you own?

\$9,000.00

Debtor 1 **Alan Gomperts**Case number (if known) **2:24-bk-12074-VZ**

3.3 Make: **Tesla**
 Model: **3**
 Year: **2022**
 Approximate mileage: **12000**
 Other information:

Who has an interest in the property? Check one

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another

☐ Check if this is community property
 (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

\$30,000.00**\$30,000.00****4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☒ No
☐ Yes

5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

\$46,000.00**Part 3: Describe Your Personal and Household Items**

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

- ☐ No
☒ Yes. Describe.....

Oven, Fridges, Microwave, china, kitchenware**\$2,000.00****7. Electronics**

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

- ☐ No
☒ Yes. Describe.....

3 tv's, cell phone**\$1,000.00****8. Collectibles of value**

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

- ☒ No
☐ Yes. Describe.....

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

- ☒ No
☐ Yes. Describe.....

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

- ☒ No
☐ Yes. Describe.....

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

- ☐ No

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

☒ Yes. Describe.....

Everyday clothes

\$2,000.00

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe.....

Costume Jewlery

\$500.00

13. Non-farm animals

Examples: Dogs, cats, birds, horses

☒ No

☐ Yes. Describe.....

14. Any other personal and household items you did not already list, including any health aids you did not list

☒ No

☐ Yes. Give specific information.....

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here

\$5,500.00

Part 4: Describe Your Financial Assets

Do you own or have any legal or equitable interest in any of the following?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

16. Cash

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

☐ No

☒ Yes.....

Cash

\$100.00

17. Deposits of money

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

☐ No

☒ Yes.....

Institution name:

17.1. **Checking**

Wells Fargo 9093

\$64,557.09

17.2. **Other financial account**

Farmers & Merchants Bank

\$450,941.00

17.3. **Other financial account**

California Credit Union 7993

\$328,120.00

17.4. **Checking**

Wells Fargo 0870

\$30,291.61

17.5. **Checking**

California Credit Union 8002

\$73.04

Debtor 1 Alan GompertsCase number (if known) 2:24-bk-12074-VZ

17.6.	Checking	Farmers & Merchants Bank 0830	\$100.00
-------	----------	-------------------------------	----------

17.7.	Checking	Bank of America 7893	\$411.69
-------	----------	----------------------	----------

17.8.	Checking	PNC Bank 7415	\$314.30
-------	----------	---------------	----------

18. Bonds, mutual funds, or publicly traded stocks*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts☐ No☒ Yes..... Institution or issuer name:

E*Trade	\$23,316.00
---------	-------------

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture☐ No☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

Broadway Avenue Investments, LLC	33 %	Unknown
----------------------------------	------	---------

Seaton Investments, LLC	25 %	Unknown
-------------------------	------	---------

SLA Investments, LLC	25 %	Unknown
----------------------	------	---------

Sienna Rose Inc.	25% %	Unknown
------------------	-------	---------

20. Government and corporate bonds and other negotiable and non-negotiable instruments*Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.☒ No☐ Yes. Give specific information about them

Issuer name:

21. Retirement or pension accounts*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans☐ No☒ Yes. List each account separately.

Type of account:

Institution name:

401(k)	Principal	\$1,190,949.00
--------	-----------	----------------

IRA	Merrill Lynch	\$367,260.00
-----	---------------	--------------

Self-Directed IRA	Millenium Trust Company as custodian	\$1,200,000.00
-------------------	--------------------------------------	----------------

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others☒ No

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

☐ Yes.

Institution name or individual:

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)

☒ No

☐ Yes..... Issuer name and description.

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No

☐ Yes..... Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

☐ No

☒ Yes. Give specific information about them...

Gomperts and Halevy Family Trust - Trustee

Unknown

26. Patents, copyrights, trademarks, trade secrets, and other intellectual property

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

☒ No

☐ Yes. Give specific information about them...

27. Licenses, franchises, and other general intangibles

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

☒ No

☐ Yes. Give specific information about them...

Money or property owed to you?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

28. Tax refunds owed to you

☒ No

☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

29. Family support

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No

☐ Yes. Give specific information.....

30. Other amounts someone owes you

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☐ No

☒ Yes. Give specific information..

Loan to Nathan Gelb, January 22, 2024

\$15,000.00

31. Interests in insurance policies

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☐ No

☒ Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund value:

Northwestern

Sharon Halevy

\$87,413.00

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

32. Any interest in property that is due you from someone who has died

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No

☐ Yes. Give specific information..

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment

Examples: Accidents, employment disputes, insurance claims, or rights to sue

☒ No

☐ Yes. Describe each claim.....

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims

☒ No

☐ Yes. Describe each claim.....

35. Any financial assets you did not already list

☐ No

☒ Yes. Give specific information..

Agron Inc. Employee Stock Ownership Plan

\$19,284,595.66

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....

\$23,043,442.39

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

☒ No. Go to Part 6.

☐ Yes. Go to line 38.

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.

If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

☒ No. Go to Part 7.

☐ Yes. Go to line 47.

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☒ No

☐ Yes. Give specific information.....

54. Add the dollar value of all of your entries from Part 7. Write that number here

\$0.00

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2			\$8,700,000.00
56. Part 2: Total vehicles, line 5	\$46,000.00		
57. Part 3: Total personal and household items, line 15	\$5,500.00		
58. Part 4: Total financial assets, line 36	\$23,043,442.39		
59. Part 5: Total business-related property, line 45	\$0.00		
60. Part 6: Total farm- and fishing-related property, line 52	\$0.00		
61. Part 7: Total other property not listed, line 54	\$0.00		
	+		
62. Total personal property. Add lines 56 through 61...	\$23,094,942.39	Copy personal property total	\$23,094,942.39
63. Total of all property on Schedule A/B. Add line 55 + line 62			\$31,794,942.39

Fill in this information to identify your case:

Debtor 1	Alan Gomperts		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA		
Case number (if known)	2:24-bk-12074-VZ		

☐ Check if this is an amended filing

Official Form 106C

Schedule C: The Property You Claim as Exempt

4/22

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
- ☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own Copy the value from <i>Schedule A/B</i>	Amount of the exemption you claim Check only one box for each exemption.	Specific laws that allow exemption
264 S. Oakhurst Drive Beverly Hills, CA 90212-3504 Los Angeles County Held by Gomperts & Halevy Family Trust Line from <i>Schedule A/B</i> : 1.1	\$2,900,000.00	<input checked="" type="checkbox"/> \$699,421.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.730
2015 Honda Accord 60000 miles Line from <i>Schedule A/B</i> : 3.1	\$7,000.00	<input checked="" type="checkbox"/> \$7,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.010
2016 Honda Odyssey 50000 miles Line from <i>Schedule A/B</i> : 3.2	\$9,000.00	<input checked="" type="checkbox"/> \$500.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.010
Oven, Fridges, Microwave, china, kitcheware Line from <i>Schedule A/B</i> : 6.1	\$2,000.00	<input checked="" type="checkbox"/> \$2,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.020
3 tv's, cell phone Line from <i>Schedule A/B</i> : 7.1	\$1,000.00	<input checked="" type="checkbox"/> \$1,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.020

Debtor 1 **Alan Gomperts**

Case number (if known)

2:24-bk-12074-VZ

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Everyday clothes Line from Schedule A/B: 11.1	<u>\$2,000.00</u>	<input checked="" type="checkbox"/> <u>\$2,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.020
Costume Jewellery Line from Schedule A/B: 12.1	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.040
Checking: Wells Fargo 9093 Line from Schedule A/B: 17.1	<u>\$64,557.09</u>	<input checked="" type="checkbox"/> <u>\$2,080.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.220
Checking: Wells Fargo 9093 Line from Schedule A/B: 17.1	<u>\$64,557.09</u>	<input checked="" type="checkbox"/> <u>\$67,916.67</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.070
Checking: Wells Fargo 0870 Line from Schedule A/B: 17.4	<u>\$30,291.61</u>	<input checked="" type="checkbox"/> <u>\$30,291.61</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.225
401(k): Principal Line from Schedule A/B: 21.1	<u>\$1,190,949.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(b)(3)(C)
401(k): Principal Line from Schedule A/B: 21.1	<u>\$1,190,949.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.115(a)(1) & (2), (b)
IRA: Merrill Lynch Line from Schedule A/B: 21.2	<u>\$367,260.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(b)(3)(C)
IRA: Merrill Lynch Line from Schedule A/B: 21.2	<u>\$367,260.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. §§ 704.115(a)(3), (b), (e)
Self-Directed IRA: Millenium Trust Company as custodian Line from Schedule A/B: 21.3	<u>\$1,200,000.00</u>	<input checked="" type="checkbox"/> <u>100%</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.115(a)(1) & (2), (b)
Self-Directed IRA: Millenium Trust Company as custodian Line from Schedule A/B: 21.3	<u>\$1,200,000.00</u>	<input checked="" type="checkbox"/> <u>100%</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(b)(3)(C)
Northwestern Beneficiary: Sharon Halevy Line from Schedule A/B: 31.1	<u>\$87,413.00</u>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.100(a) Insurance Policy Cash Value

Debtor 1 **Alan Gomperts**

Case number (if known)

2:24-bk-12074-VZ

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
Northwestern Beneficiary: Sharon Halevy Line from Schedule A/B: 31.1	\$87,413.00	<input checked="" type="checkbox"/> \$0.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.100(b) Insurance Policy Cash Value
Agron Inc. Employee Stock Ownership Plan Line from Schedule A/B: 35.1	\$19,284,595.66	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	29 U.S.C. § 1056(d)

3. **Are you claiming a homestead exemption of more than \$189,050?**

(Subject to adjustment on 4/01/25 and every 3 years after that for cases filed on or after the date of adjustment.)

☐ No☒ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?☒ No☐ Yes

Fill in this information to identify your case:

Debtor 1	Alan Gomperts		
	First Name	Middle Name	Last Name
Debtor 2			
(Spouse if, filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA		
Case number	2:24-bk-12074-VZ		
(if known)			

☐ Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Property (Official Form 106A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G). Do not include any creditors with partially secured claims that are listed in Schedule D: Creditors Who Have Claims Secured by Property. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. If you have no information to report in a Part, do not file that Part. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

☒ No. Go to Part 2.

☐ Yes.

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.

☒ Yes.

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

Total claim

4.1	American Express	Last 4 digits of account number	\$0.00
	Nonpriority Creditor's Name		
	PO Box 981535	When was the debt incurred?	
	El Paso, TX 79998-1535		
	Number Street City State Zip Code	As of the date you file, the claim is: Check all that apply	
	Who incurred the debt? Check one.		
	<input checked="" type="checkbox"/> Debtor 1 only	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Debtor 2 only	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Debtor 1 and Debtor 2 only	<input type="checkbox"/> Disputed	
	<input type="checkbox"/> At least one of the debtors and another	Type of NONPRIORITY unsecured claim:	
	<input type="checkbox"/> Check if this claim is for a community debt	<input type="checkbox"/> Student loans	
	Is the claim subject to offset?	<input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims	
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts	
	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> Other. Specify Notice Party	

Debtor 1 **Alan Gomperts**

Case number (if known)

2:24-bk-12074-VZ

4.2

**Archway Real Estate Income Fund I
S**

Nonpriority Creditor's Name

**c/o Frandzel Robins Bloom & Csato
1000 Wilshire Blvd 19th Floor
Los Angeles, CA 90017**

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$15,663,398.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guaranty**

4.3

**Archway Real Estate Income Fund I
S**

Nonpriority Creditor's Name

**c/o Frandzel Robins Bloom & Csato
1000 Wilshire Blvd 19th Floor
Los Angeles, CA 90017**

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$125,958.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guaranty**

4.4

Balboa Capital Corp.

Nonpriority Creditor's Name

**575 Anton Blvd.
12th Floor**

Costa Mesa, CA 92626

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

\$3,936.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guaranty**

Debtor 1 **Alan Gomperts**

Case number (if known)

2:24-bk-12074-VZ

4.5

Commune Events, Inc.

Nonpriority Creditor's Name

**8561 Horner Street,
Los Angeles, CA 90035**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$51,738.00

When was the debt incurred?

March 2024

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Loan for Retainer**

4.6

Harvest Small Business Finance

Nonpriority Creditor's Name

**24422 Avenida de la Carlota Ste 400
Laguna Hills, CA 92653-3634**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$1,802,133.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guaranty**

4.7

KDM California LLC

Nonpriority Creditor's Name

**c/o Polsinelli LLP
2049 Century Park E Ste 2900
Los Angeles, CA 90067**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

\$2,091,841.00

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guaranty**

Debtor 1 **Alan Gomperts**

Case number (if known)

2:24-bk-12074-VZ

4.8

Los Angeles County Tax Collector

Nonpriority Creditor's Name

Kenneth Hahn Hall of**Administration****225 North Hill Street Room 160****Beverly Hills, CA 90212**

Number Street City State Zip Code

Last 4 digits of account number

\$0.00

When was the debt incurred?

Who incurred the debt? Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No☐ Yes☐ Contingent☐ Unliquidated☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify **Notice Party****Part 3: List Others to Be Notified About a Debt That You Already Listed**

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

			Total Claim
Total claims from Part 1	6a. Domestic support obligations	6a.	\$ 0.00
	6b. Taxes and certain other debts you owe the government	6b.	\$ 0.00
	6c. Claims for death or personal injury while you were intoxicated	6c.	\$ 0.00
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d.	\$ 0.00
	6e. Total Priority. Add lines 6a through 6d.	6e.	\$ 0.00
Total claims from Part 2	6f. Student loans	6f.	\$ 0.00
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g.	\$ 0.00
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h.	\$ 0.00
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i.	\$ 19,739,004.00
	6j. Total Nonpriority. Add lines 6f through 6i.	6j.	\$ 19,739,004.00

Fill in this information to identify your case:

Debtor 1 **Alan Gomperts**
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number **2:24-bk-12074-VZ**
(if known)

☐ Check if this is an amended filing

Official Form 106H Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

- ☐ No
☒ Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

- ☐ No
☒ Yes.

In which community state or territory did you live?

California

. Fill in the name and current address of that person.

Sharon Halevy
264 S. Oakhurst Drive
Beverly Hills, CA 90212

Name of your spouse, former spouse, or legal equivalent
Number, Street, City, State & Zip Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor

Name, Number, Street, City, State and ZIP Code

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1 **Broadway Avenue Investments, LLC**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.2**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.2 **Colyton Investments, LLC**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.7**
☐ Schedule G _____
KDM California LLC

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt
Check all schedules that apply:

3.3 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☐ Schedule D, line _____
☒ Schedule E/F, line **4.7**
☐ Schedule G _____
KDM California LLC

3.4 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☐ Schedule D, line _____
☒ Schedule E/F, line **4.2**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.5 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☐ Schedule D, line _____
☒ Schedule E/F, line **4.3**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.6 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☒ Schedule D, line **2.1**
☐ Schedule E/F, line _____
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.7 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☐ Schedule D, line _____
☒ Schedule E/F, line **4.4**
☐ Schedule G _____
Balboa Capital Corp.

3.8 **Daniel Halevy**
8561 Horner Street
Los Angeles, CA 90035

☐ Schedule D, line _____
☒ Schedule E/F, line **4.6**
☐ Schedule G _____
Harvest Small Business Finance

3.9 **David Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212
Deceased, community property interest only

☐ Schedule D, line _____
☒ Schedule E/F, line **4.2**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.10 **David Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212
Deceased, community property interest only

☐ Schedule D, line _____
☒ Schedule E/F, line **4.7**
☐ Schedule G _____
KDM California LLC

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt
Check all schedules that apply:

3.11 **David Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212
Deceased, community property interest only

☐ Schedule D, line _____
☒ Schedule E/F, line 4.3
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.12 **David Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212
Deceased, community property interest only

☒ Schedule D, line 2.1
☐ Schedule E/F, line _____
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.13 **David Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line 4.6
☐ Schedule G _____
Harvest Small Business Finance

3.14 **Gomperts & Halevy Family Trust**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☒ Schedule D, line 2.1
☐ Schedule E/F, line _____
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.15 **Halevy Family Trust**
257 S. Linden Drive
Beverly Hills, CA 90212

☒ Schedule D, line 2.1
☐ Schedule E/F, line _____
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.16 **Seaton Investments LLC**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line 4.7
☐ Schedule G _____
KDM California LLC

3.17 **Sharon Halevy**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☒ Schedule D, line 2.2
☐ Schedule E/F, line _____
☐ Schedule G _____
Wells Fargo Bank

3.18 **Sharon Halevy**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☒ Schedule D, line 2.6
☐ Schedule E/F, line _____
☐ Schedule G _____
Wells Fargo Home Mortgage

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt
Check all schedules that apply:

3.19 **SLA Investments LLC**
264 S Oakhurst Dr
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.6**
☐ Schedule G _____
Harvest Small Business Finance

3.20 **SLA Investments, LLC**
264 S. Oakhurst Drive
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.3**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.21 **Susan Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.3**
☐ Schedule G _____
Archway Real Estate Income Fund I S

3.22 **Susan Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.4**
☐ Schedule G _____
Balboa Capital Corp.

3.23 **Susan Halevy**
257 S. Linden Avenue
Beverly Hills, CA 90212

☐ Schedule D, line _____
☒ Schedule E/F, line **4.6**
☐ Schedule G _____
Harvest Small Business Finance

Fill in this information to identify your case:

Debtor 1 Alan Gomperts

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number 2:24-bk-12074-VZ
(If known)

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment

		Debtor 1	Debtor 2 or non-filing spouse
1. Fill in your employment information. If you have more than one job, attach a separate page with information about additional employers. Include part-time, seasonal, or self-employed work. Occupation may include student or homemaker, if it applies.	Employment status*	<input checked="" type="checkbox"/> Employed <input type="checkbox"/> Not employed	<input type="checkbox"/> Employed <input checked="" type="checkbox"/> Not employed
	Occupation	<u>CFO</u>	
	Employer's name	<u>Agron Inc.</u>	
	Employer's address	<u>2440 S. Sepulveda Blvd #201 Los Angeles, CA 90064</u>	
How long employed there?		<u>24 Years</u>	

*See Attachment for Additional Employment Information

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$ <u>67,916.67</u>	\$ <u>0.00</u>
3. Estimate and list monthly overtime pay.	+\$ <u>0.00</u>	+\$ <u>0.00</u>
4. Calculate gross income. Add line 2 + line 3.	\$ <u>67,916.67</u>	\$ <u>0.00</u>

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

	For Debtor 1	For Debtor 2 or non-filing spouse	
Copy line 4 here	4. \$ 67,916.67	\$ 0.00	
5. List all payroll deductions:			
5a. Tax, Medicare, and Social Security deductions	5a. \$ 23,421.94	\$ 0.00	
5b. Mandatory contributions for retirement plans	5b. \$ 0.00	\$ 0.00	
5c. Voluntary contributions for retirement plans	5c. \$ 1,875.00	\$ 0.00	
5d. Required repayments of retirement fund loans	5d. \$ 0.00	\$ 0.00	
5e. Insurance	5e. \$ 0.00	\$ 0.00	
5f. Domestic support obligations	5f. \$ 0.00	\$ 0.00	
5g. Union dues	5g. \$ 0.00	\$ 0.00	
5h. Other deductions. Specify:	5h.+ \$ 0.00	+ \$ 0.00	
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ 25,296.94	\$ 0.00	
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ 42,619.73	\$ 0.00	
8. List all other income regularly received:			
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ 4,168.11	\$ 0.00	
8b. Interest and dividends	8b. \$ 1,600.00	\$ 0.00	
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ 0.00	\$ 0.00	
8d. Unemployment compensation	8d. \$ 0.00	\$ 0.00	
8e. Social Security	8e. \$ 0.00	\$ 0.00	
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ 0.00	\$ 0.00	
8g. Pension or retirement income	8g. \$ 0.00	\$ 0.00	
8h. Other monthly income. Specify:	8h.+ \$ 0.00	+ \$ 0.00	
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ 5,768.11	\$ 0.00	
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ 48,387.84	+ \$ 0.00	= \$ 48,387.84
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in <i>Schedule J</i> . Specify:			
		11. +\$ 0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the <i>Summary of Schedules</i> and <i>Statistical Summary of Certain Liabilities and Related Data</i> , if it applies		12. \$ 48,387.84	Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form?			
<input checked="" type="checkbox"/> No.			
<input type="checkbox"/> Yes. Explain:			

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

Official Form B 6I
Attachment for Additional Employment Information

Debtor	
Occupation	Accountant
Name of Employer	Sienna Rose, Inc
How long employed	18 Years
Address of Employer	264 S. Oakhurst Drive Beverly Hills, CA 90212

Alan Gomperts
3538 Greenfield Avenue
Los Angeles, CA 90034

Rental Income	\$
12 months @ \$4,875/month	58,500.00
	<hr/>
	58,500.00

Expenses	
Mortgage Payment	17,002.92
Property Taxes	6,292.00
Commissions	-
Insurance	836.15
Repairs est	2,900.00
Gardener	840.00
	<hr/>
	27,871.07

Net income	<hr/>
	30,628.93
	<hr/>

Alan Gomperts
2220 Bagley Avenue
Los Angeles, CA 90034

Rental Income	\$
12 months @ \$5,550	66,600.00
	<hr/>
	66,600.00
 Expenses	
Mortgage payment	48,038.52
Property Taxes	22,510.48
Insurance	1,485.15
Homeowner Fees	906.94
Repairs Est.	5,400.00
Pool man	900.00
Gardener	780.00
	<hr/>
	80,021.09
 Net income	<hr/>
	(13,421.09)
	<hr/>

Alan Gomperts
2247 S. Canfield Ave.
Los Angeles, CA 90034

Rental Income	\$
12 months @ \$6,600	79,200.00

Expenses	
Mortgage Interest	24,600.84
Property Taxes	12,339.06
Broker commission	-
Insurance	1,057.15
Homeowner Fees	753.46
Repairs est	6,500.00
Gardener	1,140.00
	<hr/>
	46,390.51

Net income	<hr/>
	32,809.49
	<hr/>

Fill in this information to identify your case:

Debtor 1 Alan Gomperts

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number 2:24-bk-12074-VZ
(If known)

Check if this is:

- ☒ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

Official Form 106J

Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household

1. Is this a joint case?

☒ No. Go to line 2.

☐ Yes. Does Debtor 2 live in a separate household?

☐ No

☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household* of Debtor 2.

2. Do you have dependents? ☐ No

Do not list Debtor 1 and Debtor 2.

☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Do not state the dependents names.

Daughter

15

☐ No

☒ Yes

Daughter

18

☒ No

☐ Yes

Daughter

20

☒ No

☐ Yes

Wife

58

☐ No

☒ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No
☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ 3,125.00

If not included in line 4:

4a. Real estate taxes

4a. \$ 2,215.00

4b. Property, homeowner's, or renter's insurance

4b. \$ 259.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 1,400.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 0.00

Debtor 1 **Alan Gomperts**

Case number (if known) **2:24-bk-12074-VZ**

6. Utilities:		
6a. Electricity, heat, natural gas	6a. \$	375.00
6b. Water, sewer, garbage collection	6b. \$	180.00
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$	450.00
6d. Other. Specify: _____	6d. \$	0.00
7. Food and housekeeping supplies	7. \$	5,500.00
8. Childcare and children's education costs	8. \$	16,800.00
9. Clothing, laundry, and dry cleaning	9. \$	900.00
10. Personal care products and services	10. \$	600.00
11. Medical and dental expenses	11. \$	150.00
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$	2,500.00
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$	1,300.00
14. Charitable contributions and religious donations	14. \$	2,500.00
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a. \$	167.00
15b. Health insurance	15b. \$	0.00
15c. Vehicle insurance	15c. \$	445.00
15d. Other insurance. Specify: _____	15d. \$	0.00
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. \$	0.00
17. Installment or lease payments:		
17a. Car payments for Vehicle 1	17a. \$	718.00
17b. Car payments for Vehicle 2	17b. \$	0.00
17c. Other. Specify: _____	17c. \$	0.00
17d. Other. Specify: _____	17d. \$	0.00
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18. \$	0.00
19. Other payments you make to support others who do not live with you. Specify: _____	19. \$	0.00
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.		
20a. Mortgages on other property	20a. \$	0.00
20b. Real estate taxes	20b. \$	0.00
20c. Property, homeowner's, or renter's insurance	20c. \$	0.00
20d. Maintenance, repair, and upkeep expenses	20d. \$	0.00
20e. Homeowner's association or condominium dues	20e. \$	0.00
21. Other: Specify: _____	21. +\$	0.00
22. Calculate your monthly expenses		
22a. Add lines 4 through 21.	\$	39,584.00
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2	\$	
22c. Add line 22a and 22b. The result is your monthly expenses.	\$	39,584.00
23. Calculate your monthly net income.		
23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$	48,387.84
23b. Copy your monthly expenses from line 22c above.	23b. -\$	39,584.00
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$	8,803.84
24. Do you expect an increase or decrease in your expenses within the year after you file this form? For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?		
<input type="checkbox"/> No.		
<input checked="" type="checkbox"/> Yes. Explain here: Mortgage interest to increase in 2025		

Fill in this information to identify your case:

Debtor 1 Alan Gomperts
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number 2:24-bk-12074-VZ
(if known)

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____

Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X Alan Gomperts
Signature of Debtor

Date June 5, 2024

X _____
Signature of Debtor 2

Date _____

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Zev M. Shechtman 1888 Century Park East, Suite 1500 Los Angeles, CA 90067-1702 310-255-6130 Fax: 310-255-6200 zev.shechtman@saul.com	FOR COURT USE ONLY
<input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <div style="text-align: center; font-weight: bold; margin-top: 20px;">Alan Gomperts</div> <div style="text-align: right; margin-top: 20px;">Debtor(s)</div>	CASE NO.: 2:24-bk-12074-VZ CHAPTER: 11 <div style="text-align: center; font-weight: bold; margin-top: 20px;"> SUMMARY OF AMENDED SCHEDULES, MASTER MAILING LIST, AND/OR STATEMENTS [LBR 1007-1(c)] </div>

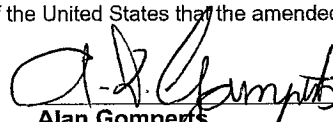
A filing fee is required to amend Schedules D, or E/F (see [Abbreviated Fee Schedule](#) on the Court's website www.cacb.uscourts.gov). A supplemental master mailing list (do not repeat any creditors on the original) is also required as an attachment if creditors are being added to the Schedule D or E/F. Are one or more creditors being added? ☐ Yes ☒ No

The following schedules, master mailing list or statements (check all that apply) are being amended:

- | | | | | |
|---|--|--|--|---|
| <input checked="" type="checkbox"/> Schedule A/B | <input checked="" type="checkbox"/> Schedule C | <input type="checkbox"/> Schedule D | <input checked="" type="checkbox"/> Schedule E/F | <input type="checkbox"/> Schedule G |
| <input checked="" type="checkbox"/> Schedule H | <input checked="" type="checkbox"/> Schedule I | <input checked="" type="checkbox"/> Schedule J | <input type="checkbox"/> Schedule J-2 | <input type="checkbox"/> Statement of Financial Affairs |
| <input type="checkbox"/> Statement About Your Social Security Number(s) | <input type="checkbox"/> Statement of Intentions | <input type="checkbox"/> Master Mailing List | | |
| <input type="checkbox"/> Other (specify) _____ | | | | |

I/we declare under penalty of perjury under the laws of the United States that the amended schedules, master mailing list, and or statements are true and correct.

Date: June 5, 2024


Alan Gomperts
 Debtor 1 Signature

Debtor 2 (Joint Debtor) Signature (if applicable)

NOTE: It is the responsibility of the Debtor, or the Debtor's attorney, to serve copies of all amendments on all creditors listed in this Summary of Amended Schedules, Master Mailing List, and/or Statements, and to complete and file the attached Proof of Service of Document.